

Watercraft Worksheet



Client Information

New Line
 Endorsement
 Rewrite
 Quote/Policy no. _____
 Date Requested _____

Name Used on Policy _____
 Individual
 Partnership (non-married)
 Married Couple
 Corp. for tax purposes

Mailing Address _____

City _____ State _____ Zip _____ Phone _____

Occupation _____ Age _____ Spouse's occupation _____ Age _____

Effective Date _____ Expiration Date _____ Insurance Writing Company _____

Producer Name _____ Producer no. _____ Subproducer no. _____

Billing options (check only one):
 Agency bill (prepaid)
 Company bill:
 one-payment plan
 two-payment plan
 four-payment plan

Coverage

Year	Overall Length	Manufacturer	Model	Sail	Power	Type of Fuel
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Diesel <input type="checkbox"/> Gas <input type="checkbox"/> Electric

Type of watercraft:
 Bass boat
 Drag Boat
 Air boat
 Pontoon Boat
 None of the Above

Type of engine:
 Inboard
 Outboard
 Inboard/outdrive
 Jet

No. of engines:
 one
 two
 three

HP of ea. Engine _____ HP

Mooring location:
 Marina _____ City _____ State _____
 Inland Coastal/tidal
 Watercraft Agreed Value \$ _____

Liability Limits (check only one):
 \$50,000
 \$100,000
 \$200,000
 \$300,000
 \$500,000
 \$1 million
 \$2 million
 \$3 million
 \$5 million
 \$10 million

Physical damage deductible (check only one):
 Value \$50,000 or less:
 \$100
 \$250
 \$500
 \$1,000
 Value over \$50,000:
 1%
 2%
 3%

Loss History for Past Three Years

Date of Loss	Description of loss	Date paid	Loss amount paid (if known)
			\$ _____
			\$ _____

Loss Payee

Name _____ Loan no. (if applicable) _____

Mailing Address _____

Supplemental Information

Boating experience (total years) _____ Type and size _____

Name and age of all operators: _____

Are motor vehicle records clean:
 Yes
 No
 If no, please explain: _____