

This worksheet is for yachts valued at \$1,000,000 or greater, less than 80' in length, with a full-time paid captain and/or crew. This worksheet must be completely filled out in order to have a policy quoted or issued. If we have agreed to bind coverage, please attach a copy of your binder.

### Large Yacht Worksheet

Date: \_\_\_\_\_ Agency: \_\_\_\_\_ Agency Code: \_\_\_\_\_

Name to be Used on Policy: \_\_\_\_\_

Mailing address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Beneficial Owner's Name: \_\_\_\_\_ Date Of Birth: \_\_\_\_\_

Occupation: \_\_\_\_\_ Nationality: \_\_\_\_\_

Other entities or individuals having financial interest in this yacht: \_\_\_\_\_

#### Yacht To Be Insured:

Year Built: \_\_\_\_\_ Length: \_\_\_\_\_ Manufacturer: \_\_\_\_\_

Type: \_\_\_\_\_ Construction Material: \_\_\_\_\_ Tonnage: \_\_\_\_\_ Total Horsepower: \_\_\_\_\_ Gas: ( ) Diesel: ( )

Engine Manufacturer: \_\_\_\_\_ Engine Model: \_\_\_\_\_

Vessel Name: \_\_\_\_\_ Effective Date of Coverage: \_\_\_\_\_

Hull Insured Value: \$ \_\_\_\_\_ Hull Deductible: \$ \_\_\_\_\_ Liability Limit: \$ \_\_\_\_\_

Increased Personal Effects: \$ \_\_\_\_\_ (policy automatically provides \$25,000 in Personal Effects Coverage)

Tenders (must be carried on board and used only to service the megayacht): Year \_\_\_\_\_ Mfr. \_\_\_\_\_

Length: \_\_\_\_\_ Horsepower: \_\_\_\_\_ Value: \$ \_\_\_\_\_

Personal Watercraft: How Many: \_\_\_\_\_ Year: \_\_\_\_\_ Length: \_\_\_\_\_ Mfr.: \_\_\_\_\_

Port of Registry: \_\_\_\_\_

#### Mooring/Navigating Area:

Home Port Spring/Summer: \_\_\_\_\_ Home Port Fall/Winter: \_\_\_\_\_

Requested areas of navigation: ( ) East Coast of the United States ( ) Gulf Coast of the United States ( ) West Coast of the United States ( ) Vancouver Island, British Columbia, Canada ( ) Newfoundland Island, Canada ( ) Bahamas, Turks & Caicos ( ) Inland waters of the United States and Canada ( ) Panama Canal Transit ( ) Mexico ( ) Alaska ( ) Bermuda ( ) Eastern Caribbean, not south of Grenada ( ) Western Caribbean, not south of Venezuela ( ) Mediterranean ( ) Other: \_\_\_\_\_

1 Year Itinerary: \_\_\_\_\_

**Crew Information:**

Total # of full-time paid crew: \_\_\_\_\_ Total # of part-time/occasional crew: \_\_\_\_\_

Please check all that apply:

Captain  full-time  part-time Captain's Name: \_\_\_\_\_

First Mate  full-time  part-time  Engineer  full-time  part-time

Deckhand;  Chef;  Steward/Stewardess

**Loss/Survey Information:**

Does the insured have any previous loss history:  Yes  No If yes, please provide dates, description & amounts:

\_\_\_\_\_

\_\_\_\_\_

Does the Captain have any previous loss history:  Yes  No If yes, please provide dates, descriptions & amounts:

\_\_\_\_\_

\_\_\_\_\_

Does this yacht have any previous loss history:  Yes  No If yes and different from above, please provide dates, description & amounts:

\_\_\_\_\_

\_\_\_\_\_

Survey available:  Yes  No If yes, you are required to provide us with a copy.

Have all recommendations been complied with:  Yes  No.

If insured is not the original owner: What was the purchase date: \_\_\_\_\_

Is a copy of the pre-purchase survey available:  Yes  No. Have all recommendations been complied with:  Yes  No

Original purchase price: \$ \_\_\_\_\_

Name of Current/Previous Insurance Carrier: \_\_\_\_\_ Previously Owned Vessels: \_\_\_\_\_

Has your insurance ever been non-renewed:  Yes  No. If yes, please provide details: \_\_\_\_\_

Loss Payee Name: \_\_\_\_\_ Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Breach of Warranty required:  Yes  No If so, Amount of Loan: \$ \_\_\_\_\_

**Additional Watercraft:**

Year \_\_\_\_\_ Length \_\_\_\_\_ Manufacturer \_\_\_\_\_ Model \_\_\_\_\_ Value \_\_\_\_\_

Year \_\_\_\_\_ Length \_\_\_\_\_ Manufacturer \_\_\_\_\_ Model \_\_\_\_\_ Value \_\_\_\_\_

Are any of these watercraft towed behind the large yacht  Yes  No

A quotation or policy issuance for this yacht is based upon information provided by the producer and prospective insured as is subject to receiving the Captain's resume, the one year itinerary and a current survey (if applicable), within thirty (30) days from the quotation date.

Ed 9/06